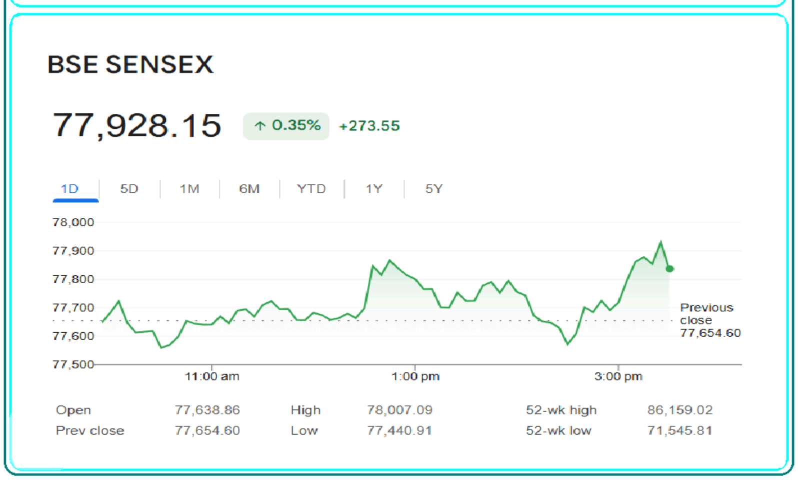
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

30th July 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24317.15	24250.20	**0.28%**
S&P BSE SENSEX	77928.15	77654.60	**0.35%**
NIFTY MID100	62641.75	62862.25	**-0.35%**
NIFTY SML100	19254.45	19362.35	**-0.56%**

(Source: NSE, BSE)

Market Wrap Up

- The domestic equity benchmarks ended a volatile session with moderate gains, extending their winning run to a second consecutive trading session. The Nifty settled above the 24,300 level.
- The S&P BSE Sensex advanced 273.55 points or 0.35% to 77,928.15. The Nifty 50 index added 66.95 points or 0.28% to 24,317.15. Over the two trading sessions, the Sensex has gained 1.51%, while the Nifty has advanced 1.38%.
- The BSE 150 MidCap Index slipped 0.29% and the BSE 250 SmallCap Index fell 0.83%.
- Among the sectoral indices, the Nifty Auto index (up 1.63%), the Nifty Oil & Gas index (up 0.46%) and the Nifty Consumer Durables index (up 0.33%) outperformed the Nifty 50 index.
- Meanwhile the Nifty Realty index (up 2.06%), Nifty Private Bank index (down 0.18%), and the Nifty Financial Services index (down 0.14%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **August** series futures witnessed an unwinding of **long** position. Open Interest has been decreased by **724** contracts at the end of the day.
- **Long** position build up for the **August** series has been witnessed in **RELIANCE**, **BHARTIARTL**, **SBIN**, **HDFCBANK**.
- **Short** position build up for the **August** series has been witnessed in **ICICIBANK**, **INFY**.
- **Unwinding** position for the **August** series has been witnessed in **WIPRO**, **TMPV**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57147.50	57205.90	-0.10%
NIFTY AUTO	28279.10	27825.95	1.63%
NIFTY FMCG	49642.05	49690.65	-0.10%
NIFTY IT	31194.55	31123.10	0.23%
NIFTY METAL	12701.80	12686.80	0.12%
NIFTY PHARMA	26346.05	26373.35	-0.10%
NIFTY REALTY	899.50	918.45	-2.06%
BSE CG	75667.42	76135.34	-0.61%
BSE CD	65250.59	65164.30	0.13%
BSE Oil & GAS	26219.30	26120.32	0.38%
BSE POWER	7573.15	7570.75	0.03%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	61867.43	61434.19	0.71%
HANG SENG	25858.88	25807.92	0.20%
STRAITS TIMES	5673.58	5713.19	-0.69%
SHANGHAI	3804.69	3828.47	-0.62%
KOSPI	5593.56	5663.24	-1.23%
JAKARTA	6186.36	6091.39	1.56%
TAIWAN	39933.30	40039.18	-0.26%
KLSE COMPOSITE	1720.40	1715.56	0.28%
All ORDINARIES	9122.70	9199.70	-0.84%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	125195.58	128099.99
NSE F&O	109606.72	124545.86

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	3623.51
NET SELL	-

(Source: NSE)

Corporate News

- **Larsen & Toubro** has reported 14% rise in consolidated net profit to Rs 4,123 crore on a 7% increase in consolidated revenues to Rs 67,942 crore in Q1 FY27 as compared with Q1 FY26.

- **Adani Ports & Special Economic Zone** posted consolidated net profit rose 9.23% to Rs 3620.40 crore in the quarter ended June 2026 as against Rs 3314.59 crore during the previous quarter ended June 2025. Sales rose 18.57% to Rs 10820.80 crore in the quarter ended June 2026 as against Rs 9126.14 crore during the previous quarter ended June 2025.

- **Colgate-Palmolive (India)** posted standalone net profit climbed 7.01% to Rs 343.08 crore on 11.96% increase in revenue from operations to Rs 1,590.56 crore in Q1 FY27 over Q1 FY26.

- **Asian Paints** posted consolidated net profit rose 39.96% to Rs 1539.25 crore in the quarter ended June 2026 as against Rs 1099.77 crore during the previous quarter ended June 2025. Sales rose 17.89% to Rs 10521.44 crore in the quarter ended June 2026 as against Rs 8924.49 crore during the previous quarter ended June 2025.

- **Garden Reach Shipbuilders & Engineers**'s standalone net profit jumped 43.82% year on year (YoY) to Rs 172.84 crore in Q1 FY27, compared with Rs 120.18 crore in Q1 FY26. Revenue from operations jumped 38.53% YoY to Rs 1,814.62 crore in Q1 FY27.

- **ERIS Lifesciences** posted consolidated net profit rose 20.68% to Rs 142.39 crore in the quarter ended June 2026 as against Rs 117.99 crore during the previous quarter ended June 2025. Sales rose 12.63% to Rs 869.03 crore in the quarter ended June 2026 as against Rs 771.56 crore during the previous quarter ended June 2025.

- **Larsen & Toubro** said that L&T Energy Hydrocarbon Onshore business has secured a 'major' engineering, procurement and construction (EPC) order from Kuwait Oil Company (KOC). The contract lies between Rs 5,000 crore and Rs 10,000 crore.

- **Bharat Heavy Electricals Ltd** has bagged an order from Nigeria's Dangote Petroleum Refinery and Petrochemicals Free Zone Enterprise for the supply and commissioning

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
M&M	3283.70	3221.80	**1.92%**
COALINDIA	417.20	410.05	**1.74%**
MARUTI	14188.00	13948.00	**1.72%**
EICHERMOT	7912.50	7779.00	**1.72%**
TECHM	1669.00	1644.20	**1.51%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
ADANIPORTS	1664.10	1719.70	**-3.23%**
HDFCLIFE	545.40	556.70	**-2.03%**
SHRIRAMFIN	1027.20	1044.70	**-1.68%**
ULTRACEMCO	11847.00	11998.00	**-1.26%**
JIOFIN	246.95	249.48	**-1.01%**

(Source: Moneycontrol)

- **Biocon** received Health Canada approval for its Yesintek autoinjector. This new format offers patients a convenient treatment option for psoriasis. The autoinjector is also indicated for psoriatic arthritis and Crohn's disease. This approval strengthens Biocon's immunology product portfolio in Canada. The company aims to increase patient access to affordable medicines globally.

- **Alembic Pharmaceuticals** announced USFDA approval for its generic prucalopride tablets. The company received final approval for strengths of one and two milligrams. These tablets are indicated for treating chronic idiopathic constipation in adults. The approved drug is therapeutically equivalent to Takeda's Motegrity tablets.

- **Gland Pharma** has received approval from the U.S. Food and Drug Administration (USFDA) for its Abbreviated New Drug Application (ANDA) for Sugammadex Injection.

- **Indus Towers** is launching its Africa expansion in September after securing necessary approvals. The company sees this as its largest growth opportunity outside of India. Operations will begin with an anchor customer, likely Airtel Africa, ensuring faster startup. Initial capital expenditure in Africa will be moderate and largely debt-funded. This expansion occurs alongside strong growth potential within the Indian market.

supervision of eight gas turbine generator packages.

- **ONGC** approved a $500 million parent company guarantee for its subsidiary MRPL. This guarantee facilitates crude oil imports from Saudi Aramco for two years. The move addresses concerns over India's energy security and import costs. Renewed instability in West Asia impacts vital maritime trade routes. This ensures continued crude oil supply from a key overseas supplier.

- **State Bank of India** and **HDFC Bank** are raising significant dollar funds. These large Indian banks are borrowing from foreign institutions to boost reserves. The banks aim to leverage the Reserve Bank of India's special dollar attraction facility. This move allows them to attract overseas client deposits without hedging costs. Both institutions are actively participating in the international dollar funding market.

- **Steel Authority of India** and Indonesia's Krakatau Steel will invest $350 million. A new stainless steel slab plant in Indonesia will have 500,000 tons capacity. This plant is expected to become operational within three to four years. SAIL will consume the entire output for its Salem plant in India. Finished products will primarily supply Indian customers and some exports.

- **Canara Bank** will frontload expected credit loss provisioning within two years. The bank revised its provisioning projections upward to Rs. 12-13,000 crore. This move will impact the capital adequacy ratio by sixty basis points. Canara Bank plans an Rs. 8,000 crore capital raise to cover this impact. The bank's gross advances grew eighteen percent year-on-year.

- **Hindustan Unilever** plans further price increases to combat persistent commodity inflation. The company reported a profit decline while revenue saw healthy growth. Elevated input costs continue to pressure margins across the FMCG sector. HUL passed on only half of the inflation in pricing during the June quarter. Investors reacted negatively to the earnings, sending shares down significantly.

- **ACME Solar Holdings** said it had secured Rs 3,404.57 crore in long-term project financing from Power Finance Corporation (PFC) for its 250 MW Firm and Dispatchable Renewable Energy (FDRE) project.

- **Rail Vikas Nigam** has secured an Engineering, Procurement and Construction (EPC) contract worth Rs 358.97 crore from East Central Railway.
- **Inox Wind Ltd** said it has secured a 200 MW order worth nearly Rs 1,600 crore from NLC India Ltd.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- The Bank of England left its Bank Rate unchanged at 3.75% at its July meeting, with a 6-3 majority in favor of holding rates steady, while three policymakers preferred a 25-basis-point increase to 4.0%.
- Eurozone economy expanded by 0.4% in the second quarter of 2026, accelerating from flat growth in the previous quarter. The GDP expanded 1% in the second quarter of 2026 over the same quarter of the previous year.
- Eurozone seasonally adjusted unemployment rate was at 6.3% for the fourth straight month in July of 2026, to 6.3% in July of 2026.
- Eurozone Economic Sentiment Indicator rose to 96.9 in July of 2026 from the upwardly revised 95.4 in the previous month. The consumer confidence rose for a third straight month, improving to -15.9 in July 2026 from -17.6 in June.
- Germany's economy expanded by 0.2% in the second quarter of 2026, easing from an upwardly revised 0.4% growth in the previous quarter. On an annual basis, the economy grew 0.9%, accelerating from an upwardly revised 0.7% expansion in the first quarter.
- France's economy rebounded by 0.2% quarter-on-quarter in Q2 2026, following a revised 0.1% contraction in the previous period. On a yearly basis, GDP expanded 0.7%, slowing from a revised 0.8% in Q1.
- French private payroll employment fell by 0.1% quarter-on-quarter, or 13,900 jobs, to 21.0 million in the first quarter of 2026, remaining unchanged from the previous quarter.
- Australia's annual inflation rate unexpectedly eased to 3.8% in June 2026 from May's reading. Monthly, the CPI unexpectedly edged down 0.1%, marking its second consecutive monthly decline.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 83.53/bbl (IST 17:00).
- INR weakened to Rs. 95.69 from Rs. 95.65 against each US$ resulting in daily change of 0.04%.
- India is rushing to secure alternative edible oil supplies as Black Sea attacks disrupt sunflower oil shipments from Russia and Ukraine, causing delays and higher prices. Importers are increasing purchases from Argentina and switching to palm, soy and canola oils.

- The Fertiliser Association of India seeks higher subsidy rates for the upcoming Kharif season. Raw material prices have significantly increased, impacting domestic fertiliser production viability. Industry leaders met to review the Middle East crisis's effect on key input costs. Existing subsidy rates have not kept pace with the changed cost environment. Maintaining uninterrupted domestic production is critical for ensuring adequate stock buildup.

- India's gold demand fell 6% year-on-year to 131.4 tonnes in the April-June quarter. The total demand was at 139.7 tonnes during the corresponding period last year, according to WGC's 'Q2 2026 Gold Demand Trends' report.

- India's gold imports have increased through unofficial channels following a tariff hike. India, the world's biggest gold consumer after China, more than doubled import tariffs to 15% on May 13 to curb demand, cut the trade deficit and ease pressure on the rupee.

- India's trade minister stated the first trade agreement tranche awaits US assurance. This assurance will ensure India gains a comparative advantage over competitors. India participated in US investigations concerning forced labor concerns. The US imposed a ten percent tariff on India under that probe. India will continue growing exports and leveraging the US market opportunity.

- The government released the second sub-sectoral trial Index of Services Production, which showed eight out of the 19 sub-sectors of formal services recorded double-digit growth in May 2026. Air transport declined by 2.8%, post and courier slipped by 1%, and Information and Broadcasting contracted by 7.6% in May. The top sub-sectors reporting strong growth in May 2026 were Accommodation and Food (27.4%), Real Estate (17.7%), Retail Trade (13.3%), Banking (12.1%), and Telecommunications (11.8%).

- Fitch Ratings forecasts Indian corporate revenue to grow nine percent in the current fiscal year. This growth is expected to keep credit metrics for Indian companies stable. Geopolitical tensions and climate risks could impact oil prices and demand for certain sectors. Chemical companies may face higher costs and softer demand from these factors. The broader economy could also suffer from food inflation and lower rural income.

  (Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 31/07/2026

Maruti Suzuki India Limited	Financial Results
Sun Pharmaceutical Industries Limited	Financial Results
ITC Limited	Financial Results
Bajaj Finserv Limited	Financial Results
GAIL (India) Limited	Financial Results
SHREE CEMENT LIMITED	Financial Results
Aadhar Housing Finance Limited	Financial Results
Aarti Drugs Limited	Financial Results
ABB India Limited	Financial Results/Dividend
Aditya Birla Capital Limited	Financial Results
Aditya Vision Limited	Financial Results

Aether Industries Limited	Financial Results
Aptus Value Housing Finance India Limited	Financial Results
Astec LifeSciences Limited	Financial Results
Bajaj Holdings & Investment Limited	Financial Results
BEML Land Assets Limited	Financial Results
Blue Dart Express Limited	Financial Results
Century Plyboards (India) Limited	Financial Results
Clean Max Enviro Energy Solutions Limited	Financial Results/Fund Raising
Concord Biotech Limited	Financial Results
CORONA Remedies Limited	Financial Results
Dhampur Sugar Mills Limited	Financial Results
Dixon Technologies (India) Limited	Financial Results
ESAF Small Finance Bank Limited	Financial Results
Glenmark Pharmaceuticals Limited	Financial Results
Gujarat Mineral Development Corporation Limited	Financial Results
Indian Oil Corporation Limited	Financial Results
Intellect Design Arena Limited	Financial Results
Jagran Prakashan Limited	Financial Results
Jindal Worldwide Limited	Financial Results
Jupiter Life Line Hospitals Limited	Financial Results
Kajaria Ceramics Limited	Financial Results
Kesoram Industries Limited	Financial Results
Kirloskar Brothers Limited	Financial Results
Leela Palaces Hotels & Resorts Limited	Financial Results
Narayana Hrudayalaya Ltd.	Financial Results
National Aluminium Company Limited	Financial Results/Dividend
Next Mediaworks Limited	Financial Results
Punjab Chemicals & Crop Protection Limited	Financial Results
R.P.P. Infra Projects Limited	Financial Results
Ram Ratna Wires Limited	Financial Results
Raymond Lifestyle Limited	Financial Results
Sanghvi Movers Limited	Financial Results
Sasken Technologies Limited	Financial Results
Shadowfax Technologies Limited	Financial Results
SJVN Limited	Financial Results
Smartlink Holdings Limited	Financial Results
SMS Pharmaceuticals Limited	Financial Results
Soma Textiles & Industries Limited	Financial Results
Strides Pharma Science Limited	Financial Results
Taj GVK Hotels & Resorts Limited	Financial Results
Transwarranty Finance Limited	Financial Results/Fund Raising
Urban Company Limited	Financial Results
Viceroy Hotels Limited	Financial Results

Voltamp Transformers Limited	Financial Results
Xpro India Limited	Financial Results
Zuari Agro Chemicals Limited	Financial Results

(Source: NSE)

Corporate Actions as on 31/07/2026

Eicher Motors Limited	Dividend - Rs 82 Per Share
Bata India Limited	Dividend - Rs 9 Per Share
Britannia Industries Limited	Dividend - Rs 90.50 Per Share
Coal India Limited	Interim Dividend - Rs 5.50 Per Share
Endurance Technologies Limited	Dividend - Rs 11.50 Per Share
Expleo Solutions Limited	Dividend - Rs 110 Per Share
Fine Organic Industries Limited	Dividend - Rs 11 Per Share
Five-Star Business Finance Limited	Dividend - Rs 2 Per Share
Galaxy Surfactants Limited	Dividend - Rs 22 Per Share
Gandhar Oil Refinery (India) Limited	Interim Dividend - Rs 2 Per Share
Alldigi Tech Limited	Interim Dividend - Rs 30 Per Share
Anant Raj Limited	Dividend - Re 1 Per Share
ASK Automotive Limited	Dividend - Rs 1.85 Per Share
AstraZeneca Pharma India Limited	Dividend - Rs 36 Per Share
AU Small Finance Bank Limited	Dividend - Re 1 Per Share
Bajel Projects Limited	Dividend - Re 0.60 Per Share
Batliboi Limited	Dividend - Re 0.60 Per Share
Bharti Hexacom Limited	Dividend - Rs 18 Per Share
Bombay Dyeing & Mfg Company Limited	Dividend - Rs 0.40 Per Share
Campus Activewear Limited	Dividend - Rs 1.50 Per Share
Carborundum Universal Limited	Dividend - Rs 2.50 Per Share
CEAT Limited	Dividend - Rs 35 Per Share
Cello World Limited	Dividend - Rs 1.50 Per Share
Centum Electronics Limited	Dividend - Rs 5 Per Share
City Union Bank Limited	Dividend - Rs 2 Per Share
DCM Shriram Limited	Dividend - Rs 4 Per Share
EIH Limited	Dividend - Rs 1.50 Per Share
GE Power India Limited	Dividend - Rs 7 Per Share
Housing & Urban Development Corporation Limited	Interim Dividend - Rs 1.25 Per Share
Igarashi Motors India Limited	Dividend - Rs 1.30 Per Share
Indegene Limited	Dividend - Rs 2.25 Per Share
Indian Metals & Ferro Alloys Limited	Dividend - Rs 7.50 Per Share
Inox Green Energy Services Limited	Demerger
IRB INFRASTRUCTURE TRUST	Distribution - Rs. 1.70 Per Unit As Interest
Kalyani Steels Limited	Dividend - Rs 10 Per Share

Kirloskar Oil Engines Limited	Dividend - Rs 4.50 Per Share
Narmada Agrobase Limited	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 5/- Per Share
PNB Housing Finance Limited	Dividend - Rs 8 Per Share
Power Finance Corporation Limited	Dividend - Rs 3.95 Per Share
POWERGRID Infrastructure Investment Trust	Distribution - Rs 3 Per Unit Consist Of Rs 1.72 Per Unit As Interest/ Re 0.62 Per Unit As Dividend/ Re 0.65 Per Unit As Repayment Of Spv Debt/ Re 0.01 Per Unit As Treasury Income
Pradeep Metals Limited	Dividend - Rs 2.50 Per Share
Precision Wires India Limited	Dividend - Re 0.55 Per Share
Privi Speciality Chemicals Limited	Dividend - Rs 10 Per Share
R K Swamy Limited	Dividend - Rs 2 Per Share
REC Limited	Interim Dividend - Rs 4.25 Per Share
Redtape Limited	Dividend - Rs 2 Per Share
Shilchar Technologies Limited	Dividend - Rs 12.50 Per Share
Sirca Paints India Limited	Dividend - Rs 2 Per Share
Strides Pharma Science Limited	Dividend - Rs 5 Per Share
The United Nilgiri Tea Estates Company Limited	Dividend - Rs 2.20 Per Share
Timken India Limited	Dividend - Rs 2.50 Per Share
Varun Beverages Limited	Interim Dividend - Re 0.50 Per Share
V-Guard Industries Limited	Dividend - Rs 1.50 Per Share
WPIL Limited	Dividend - Rs 2 Per Share

(Source: NSE)

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